BEST PRACTICE ROUNDTABLE: **REDUCE AGENT AND CUSTOMER EFFORT**



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- ► This webcast will start at 1:00 pm Eastern >You will hear the audio streaming over your computer
- ► To use the phone, select the phone icon
- ► To ask questions, select Chat
- ► A recording will be available

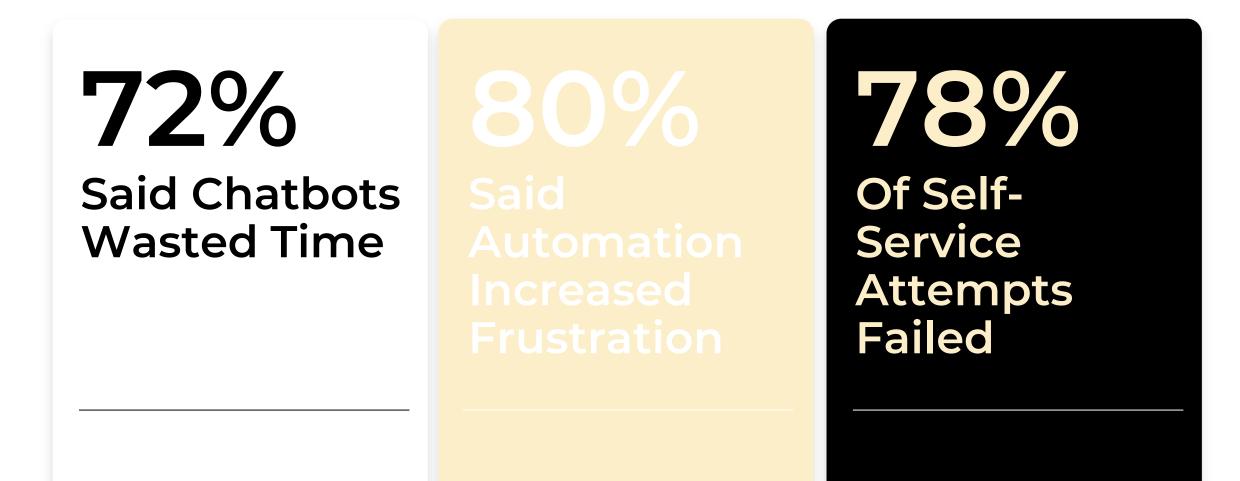


Best Practice Roundtable: Reduce Agent & Customer Effort

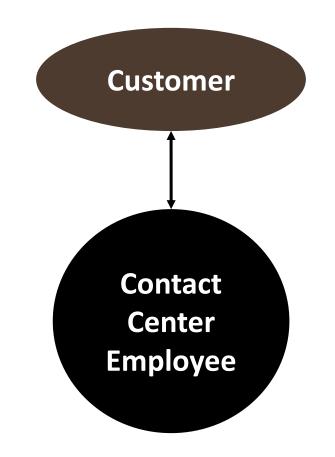
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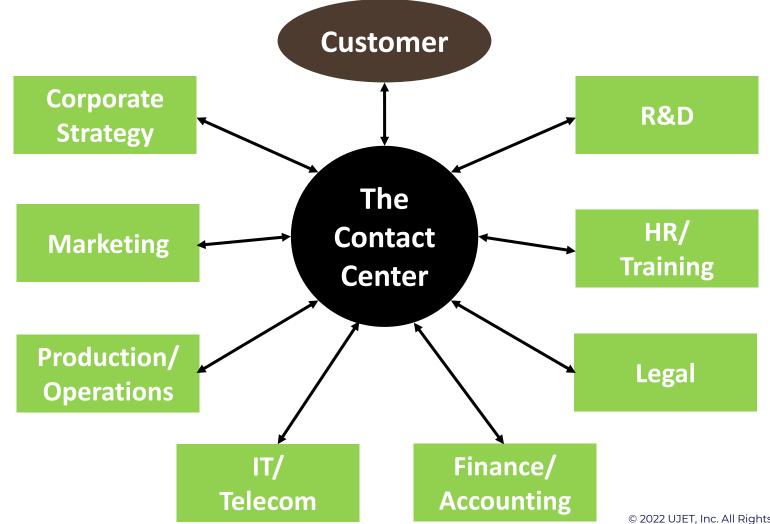
Are we unintentionally sabotaging ourselves?



Effort isn't about a single exchange.



Effort is a manifestation of complexity.



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Reducing effort can take many forms.

Here's what matters most to consumers.

- Get it right the first time.
- Make the escalation process quick and easy.
- Be accessible.
- Know (more of) the whole story.
- Be proactive.

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Source: 2022 Self-Service, Self-Sabotage | UJET Research Report



Thank you! Learn more at ujet.cx



Be 'ALWAYS-ON'

Don't put customer satisfaction on hold

What does a GREAT customer experience look like?



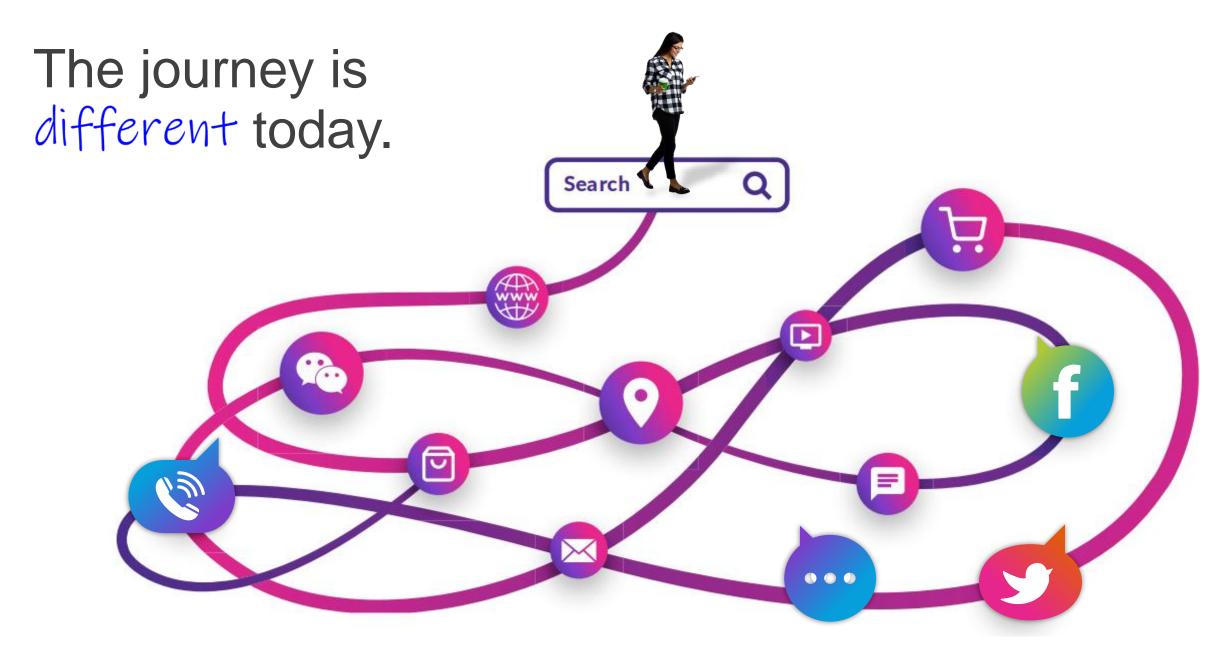
QUICK QUESTION



When your customers need support, how many do you think actually make it to the contact center?

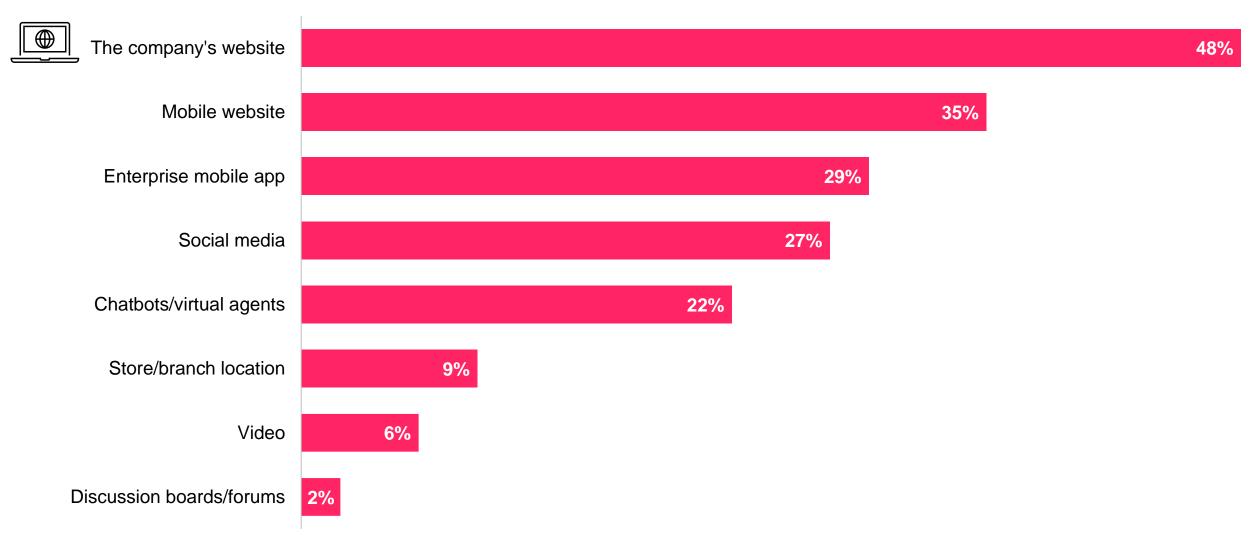
Enter your answer in the chat





How most customer journeys begin

(Hint: not with a phone call)





How do customers feel?

97% 45%

Only **15%**

Have backed out of a purchase because it was inconvenient.

NRF

Will switch brands if a company doesn't anticipate their needs.

Salesforce

Are very satisfied with companies' self-service options. Expect the same level of service regardless of channel preference.

80%

<u>Salesforce</u>



What does 'always-on' mean?

Don't put customer satisfaction on hold

- Being available when "offices are closed"
- Being there whenever your customer needs an answer
- Being able to respond to end-to-end customer needs—no matter when, where, why or how they choose to go about their journey



POLL QUESTION



What is your motivation (priority) offering self-service?

Reducing friction in the customer journey

Improve customer satisfaction

Improve operational efficiency

O Lower cost

○ Self service is not a priority

Self-service is economical—and customers prefer it.

8 in 10

Customers more willing to do business with companies that offer self-service options ¹

+\$731k

Saved per 100k self-service interactions ²

Figure 4: Cost per inbound interaction

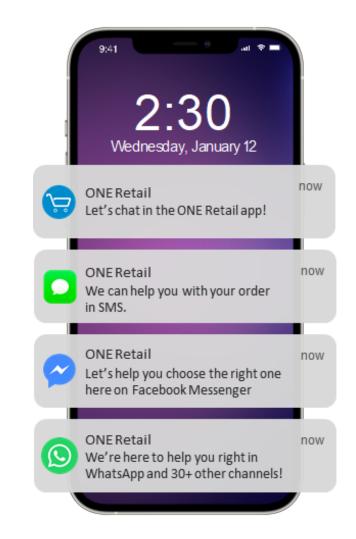
Channel	Mean
Phone	\$7.46
Email	\$6.14
Web chat	\$6.95
Social media	\$6.89
IVR	c. 40 - 60c
Web self-service	c. 5-15c





Always-on support reduces effort

- Website
- FAQ chatbot
- Optimized knowledge
- Digital messaging channels
- Proactive conversational AI



Reduce customer effort by making it easy



Easy to find

Obvious, prominent location on the web site, so customers don't have to look for it



Easy to use

Eliminate friction with conversational AI that understands and responds to context

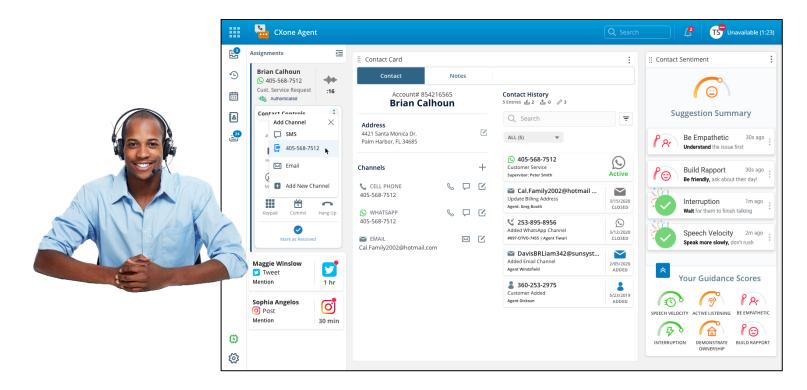


Easy to transfer

Provide option to elevate to human agent (with full context, so there's no starting over)



"Always on" reduces effort for agents too!



Next-best answer	Next-best behavior	Next-best action
Knowledge Management	Real-Time Interaction Guidance	Process Guidance & Automation
Deliver the right content and context to your agents	Prompt behavioral insights in real time	Increase employee potential with personalized virtual attendants



Be the WOW...for your customers <u>and</u> your agents!

Remove journey friction

2 Maintain context

3 Analyze and act on insights derived from every interaction

Empower agents 'in the moment" with the right data and tools



Thank You Make experiences

flow

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